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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re PEACOCK GAP PROPERTIES, LLC, Debtor.	Case No. 09-34161 TEC Chapter 11 **DOCUMENTS IN REFERENCE TO DEBTOR'S SECOND AMENDED PLAN AND DISCLOSURE STATEMENT**

Peacock Gap Properties, LLC (the "Debtor"), the debtor and debtor in possession in the above referenced case, hereby submits the following documents in connection with its Second Amended Plan and Disclosure Statement:

1. REDLINE Second Amended Plan attached hereto as **Exhibit A**;
2. REDLINE Second Amended Disclosure Statement attached hereto as **Exhibit B**;
3. Proposed form of Ballot attached hereto as **Exhibit C**; and
4. Proposed Notice of Hearing on Confirmation attached hereto as **Exhibit D**.

Dated: January 21, 2011

Respectfully submitted,

McNUTT LAW GROUP LLP

By: */s/ Marianne M. Dickson*
Marianne M. Dickson
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Case: 09-34161 Doc# 184 Filed: 01/21/11 Entered: 01/21/11 15:08:30 Page 1 of 1